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## Biography



**Susie La Roe, CPA**  
*Senior Manager*

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Ms. La Roe has had extensive involvement over the past 30 years in operational, financial, marketing, and compliance functions for a variety of individuals, companies, and organizations, both not-for-profit and for-profit, varying in size and industries. She has been responsible for tax and financial activities including tax return preparation and tax research, monthly accounting and reporting, budgeting, personal financial statements and projections, payroll, accounts payable, and cash/investment management, as well as, new business development, process improvement, contract review and negotiation, procurement, event coordination, facilities management, and staff supervision and development.

Ms. La Roe's professional experience has included business consulting over the past ten years for clients ranging from individuals to S and C Corporations and Partnerships, as well as, tax-exempt organizations. Responsibilities have included consulting and special projects, daily administration of operations, and tax research and filings. From 2008 to 2014, she was the Senior Tax Specialist at Seminole Electric Cooperative in Tampa, Florida responsible for federal, state, and local tax compliance. She has also worked directly for a hedge fund, an IT company, and the University of South Florida. From 1997 to 2000, Ms. La Roe was the Director of Materials Management for St. Joseph's-Baptist Healthcare and Director of Support Services for the BayCare Health System. From 1993 to 1997, her position was Ventures Coordinator for the St. Joseph's/St. Anthony's Health System assisting with the development and management of various projects, including a fixed wing air ambulance program, mobile cath lab, cancer center in the Dominican Republic, and physician organizations. Prior to 1993, Ms. La Roe was a Tax Manager with Ernst & Young with a focus on healthcare and tax-exempt organizations.

Ms. La Roe holds a Bachelor of Science from Florida State University graduating Summa Cum Laude and a Masters of Accountancy with a specialization in Tax from the University of South Florida, and was licensed as a Certified Public Accountant in the State of Florida in 1987.

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